

CUSTOMER ID #	PROPERTY ID #
CITY	FIRE DISTRICT
EMPLOYER	
SPOUSE'S EMPLOYER	
SOCIAL SECURITY #	DATE OF BIRTH
SPOUSE'S SOCIAL SECURITY #	DATE OF BIRTH
HOME PHONE	WORK PHONE
<p><small>Social Security Number (SSN) disclosure is voluntary. The authority to require this number is given by 42 U.S.C. Section 405(c)(2)(C)(i). The SSN and all income information will be kept confidential. The SSN may also be used to facilitate collection of property taxes if you do not timely and voluntarily pay the taxes. Using the SSN will allow the tax collector to claim payment of an unpaid property tax bill from any state income tax refund that might otherwise be owed to you. Your SSN may be shared with the state for this purpose. In addition, your SSN may be used to attach wages or garnish bank accounts for failure to timely pay taxes.</small></p>	

A. Information

Name and Address (please make corrections)

HELP: If you need assistance completing this form, you may come to the Tax Administration Office at 106 Hillcrest Dr, Sanford, NC 27330. Our office hours are 8:00 A.M. until 5:00 P.M. Monday – Friday. Or call (919) 718-4661 for the listing department.

**To avoid a late list penalty, complete and return no later than January 31, 2008 to:
PO Box 1968 Sanford, NC 27331**

Personal Property Form on Reverse Side

B.

REAL PROPERTY CHANGES

TAX YEAR 2008	OWNER:	PARCEL ID #
		DESCRIPTION

It is the taxpayer's responsibility to inform the Tax Assessor's Office of any changes to real property.

Complete this section if there were any changes to your real property between 1/01/2007 and 12/31/2007.

Was there new construction, renovations, buildings demolished, burned or moved? Yes No

If yes, describe the changes including approximate cost (Use attachment if necessary):

_____ Cost _____

_____ Cost _____

C.

Property ID: _____ Owner Name: _____

PROPERTY TAX RELIEF FOR ELDERLY AND PERMANENTLY DISABLED PERSONS

WITH LIMITED INCOME: Deadline to apply JUNE 1, 2008

IF YOU DID NOT RECEIVE THE EXCLUSION LAST YEAR BUT ARE NOW ELIGIBLE YOU MAY OBTAIN AN APPLICATION FROM THE TAX DEPARTMENT. IT MUST BE FILED BY JUNE 1. IF YOU NEED HELP PLEASE CALL (919) 718-4661

If you **have** submitted an application in the past years, please update your income information below.

Enter your total income for the last year and attach verification (tax returns, social security statements, etc)

Income includes **all** money received other than gifts or inheritance from a spouse, ancestors or descendants.

Claimant's Income _____

Spouse's Income _____

Signature of Exclusion Holder _____

D. TAX YEAR 2008 PERSONAL PROPERTY LISTING SECTION

To avoid penalty, return no later than January 31, 2008.

FOR OFFICE USE ONLY	ACCOUNT #	PPID #	CITY	FIRE	TOTAL PERSONAL

VEHICLES THAT ARE TAGGED/LICENSED THROUGH DMV ARE BILLED SEPERATELY

This section contains Personal Property that was listed for 2007. **Mark through any personal property that you no longer own.**

ITEM	OFFICE USE	ITEM	OFFICE USE

List any additional personal property that you owned as of January 1, 2008, that is not shown above. Personal property includes Mobile Homes, Boats, Motors, Jet Skis, other watercraft, Aircraft, Non-Licensed Vehicles including Antique and Classic Cars. **Do not list vehicles that are tagged/licensed with the DMV. (Attach additional information if necessary)**

YEAR	MAKE	MODEL	SIZE/HP	YEAR AQUIRED	TYPE	COST	NAME ON TITLE	VEHICLE ID #	OFFICE USE

FOR MANUFACTURED HOME OWNERS: _____ CHECK HERE IF YOU OWN THE LAND WHERE THE HOME IS SITUATED
 IF YOU DO NOT OWN THE LAND, PROVIDE THE LOCATION AND LAND OWNER'S NAME: _____

E. Affirmation G.S. 105-310. 311

Under penalties prescribed by law, I hereby affirm that to the best of my knowledge and belief, this listing, including any accompanying statements, inventories, schedules, and other information is true and complete. (If this affirmation is signed by an individual other than the taxpayer, he affirms that he is familiar with the extent and true value of all the taxpayer's property subject to taxation in this county and that his affirmation is based on all the information of which he has any knowledge).

Signed: _____ Date: _____

INSTRUCTIONS

- A. INFORMATION: Please check all the information in the address and personal information section for accuracy. If any information is incorrect or missing, please make the corrections.
- B. REAL PROPERTY CHANGES: If you have made any changes to your real property such as new construction, renovations, demolished or removed buildings, etc., please complete this section, giving complete information.
- C. PROPERTY TAX RELIEF FOR ELDERLY AND DISABLED PERSONS: If you have received the exemption in past years, please update your income information. **If you are no longer eligible, you MUST notify the Tax Office.** If you are applying for the first time, you must file a complete application no later than **June 1, 2008**. Contact us for an application. (See below for additional information)
- D. PERSONAL PROPERTY LISTING SECTION: Verify all of the information that is pre-printed and make any necessary corrections, additions or deletions.
- E. AFFIRMATION: Sign and date the form. The form will be rejected if it is not signed by the owner or agent.

If you need assistance with this form, contact our office at (919) 718-4661 or in person at the Lee County Government Center, 3rd floor, 106 Hillcrest Dr, Sanford.

PROPERTY TAX EXCLUSION FOR ELDERLY AND DISABLED PERSONS (G.S. 105-277.1)

North Carolina excludes from property taxes the greater of twenty-five thousand dollars (\$25,000) or fifty percent (50%) of the appraised value of a permanent residence owned and occupied by a qualifying owner. A qualifying owner is an owner who meets all of the following requirements as of January 1 preceding the taxable year for which the benefit is claimed:

- (1) Is at least 65 years of age or totally and permanently disabled.
- (2) Has an income for the preceding calendar year of not more than twenty-five thousand dollars (\$25,000).
- (3) Is a North Carolina Resident.

Income is defined as all moneys received from every source other than gifts or inheritances received from a spouse, lineal ancestor, or lineal descendant. For married applicants residing with their spouses, the income of both spouses must be included, whether or not the property is in both names.

You must notify the assessor if: (a) You have changed your permanent residence. (b) You received the exclusion last year and your income exceeds \$25,000. (c) You are no longer disabled. (d) The person receiving the exclusion is deceased. Failure to notify the assessor will result in penalties and interest. **Application must be filed by June 1, 2008.**